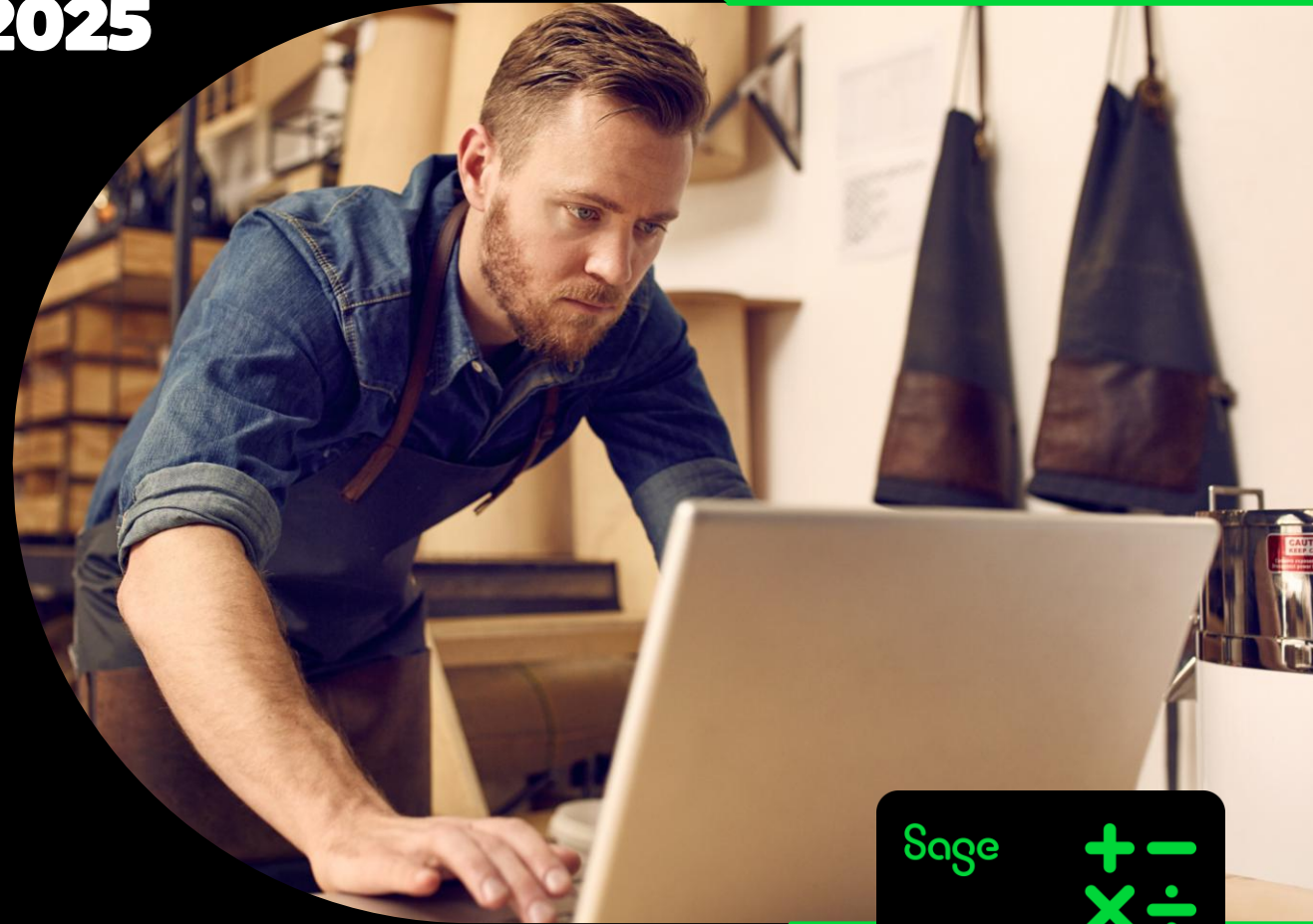


Sage 50 Accounts

International Accounting Day 2025

Sage Copilot Payment Reminders

Presenter: Michael



Sage



**Streamline
your business**

Sage 50 Accounts
International
Accounting Day 2025

Housekeeping

Your microphone is muted automatically

Send us your questions

Download a handout

Want answers?

Ask the staff a question

Exit Send

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International Accounting Day 2025

Attend any 3 of the 4 topics, plus one of our quiz sessions, to earn your digital badge.

- **Bank feeds**
 - **Sage Copilot - Automated Payment Reminders**
 - **Sage Connect**
 - **AI Document Capture**
-
- **Quiz – Test your knowledge**

Sage



**Streamline
your business**

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International
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Register now

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What's covered in today's **webinar?**

- Sage Copilot
- Payment Reminders
- Demonstration
- Further support + Q&A





Accessing Sage Copilot

Availability:

- Sage 50 Accounts v31.1 & above
- Standard & Professional
- Based in UK

Your current subscription includes:

- 1 user licence
- Additional licences can be added

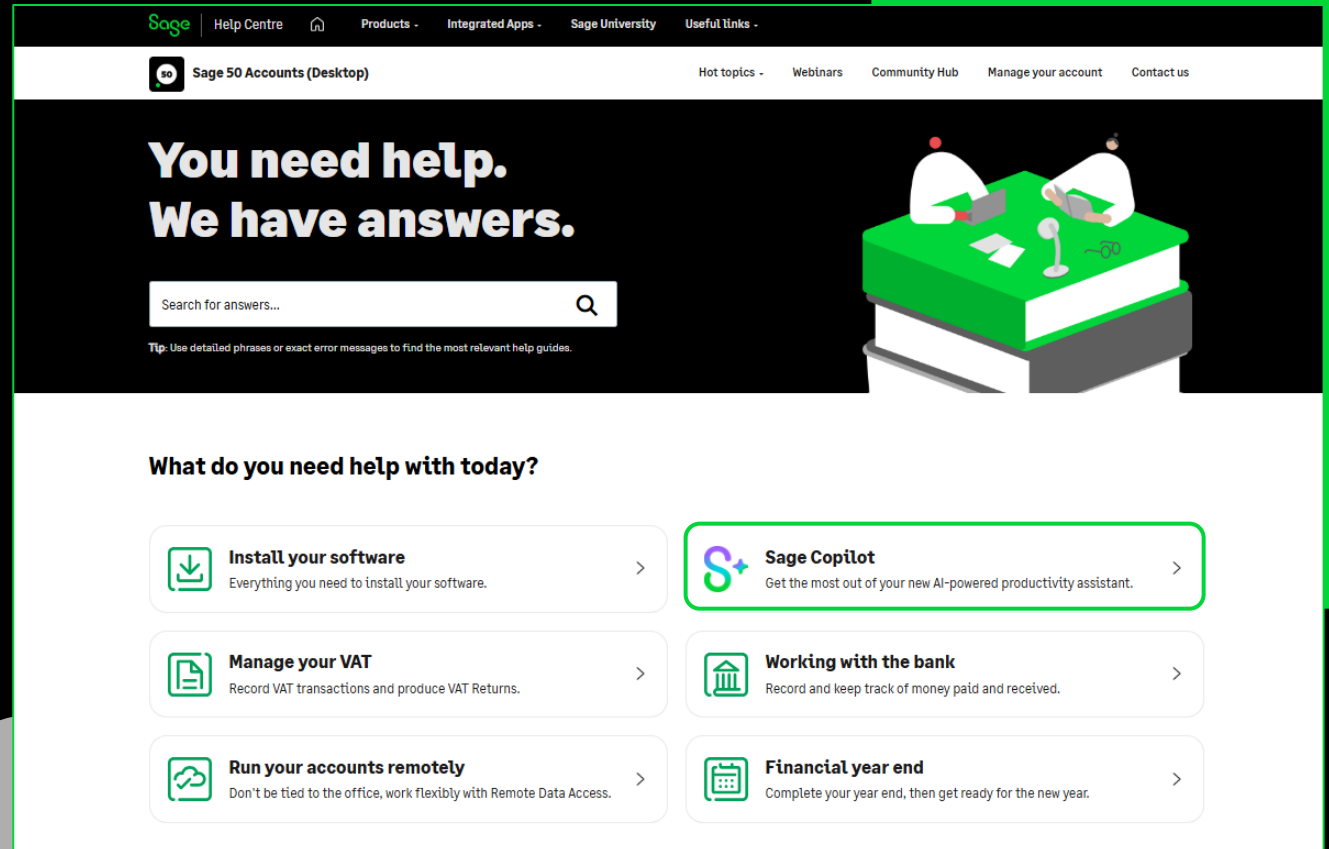
Help & Support to get up and running

Our Help centre contains the information needed to get switched on and start using Sage Copilot.

Resources include:

- **Introduction to Copilot**
- **Set up**
- **Using Sage Copilot**
- **Log in using your Sage Account**

www.sage.co.uk/help

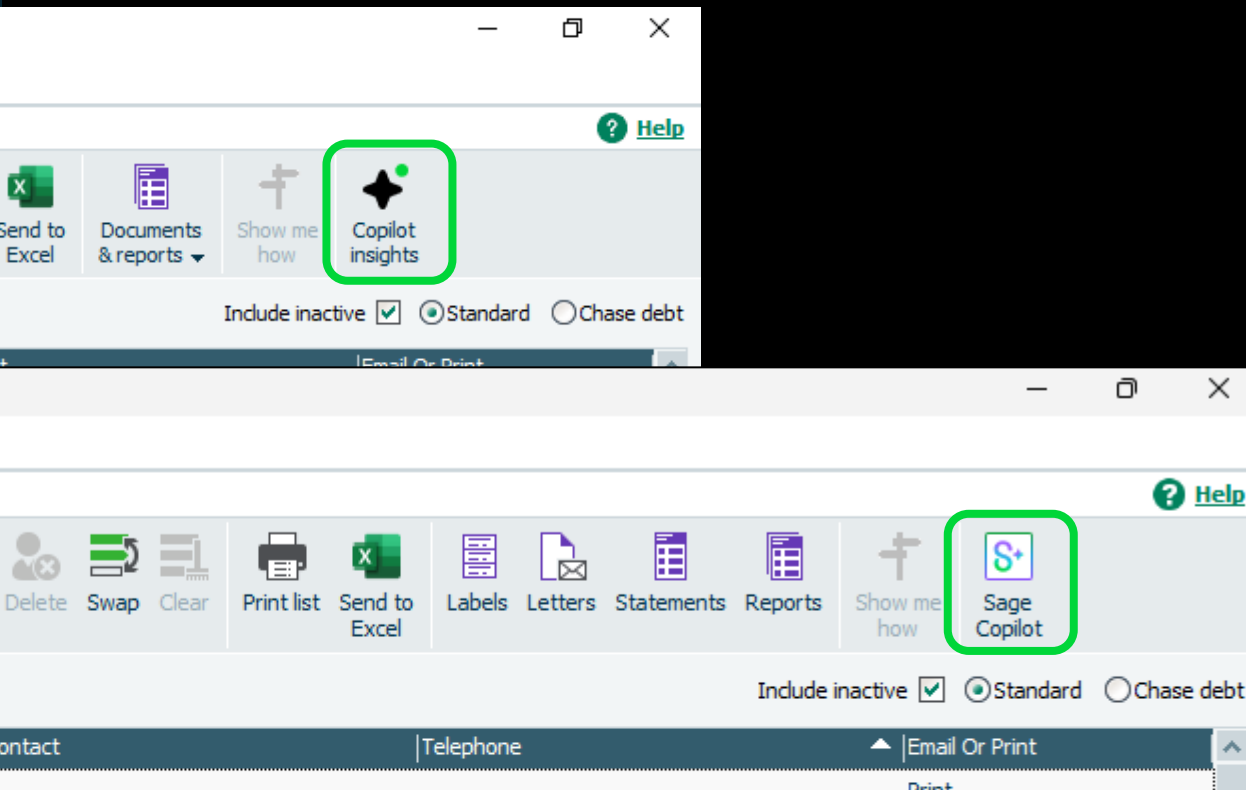


Sage Copilot

Your dedicated AI assistant

Access Copilot insights from the following ledgers:

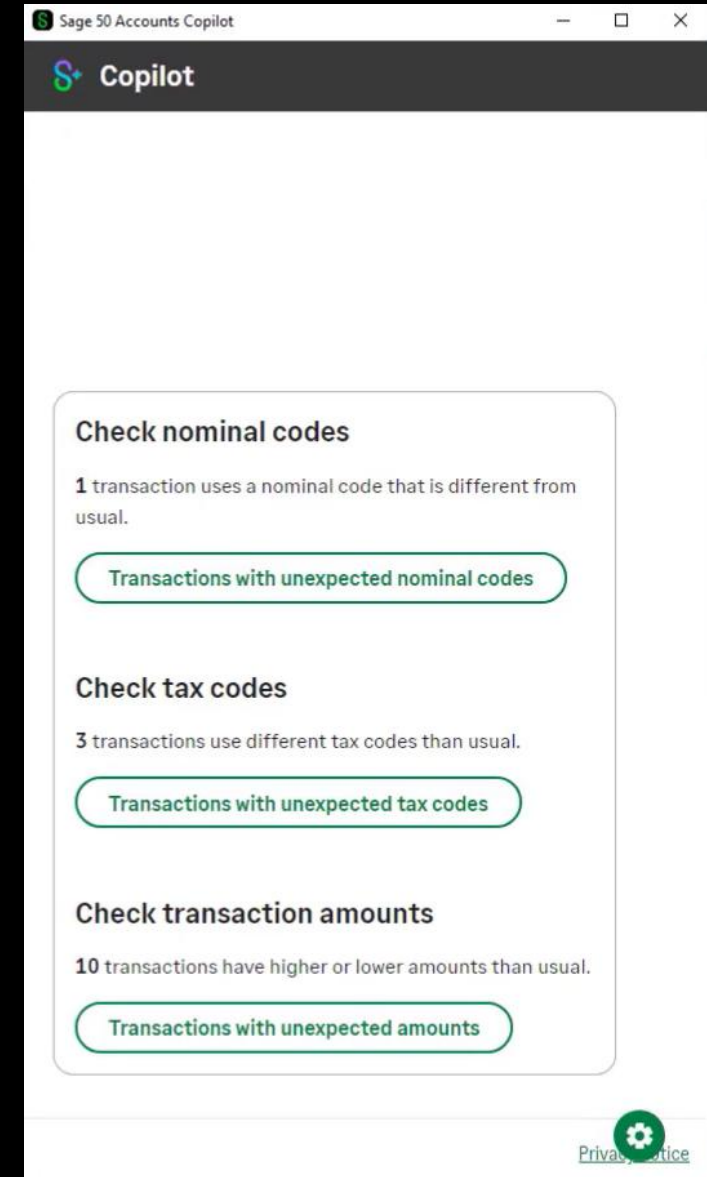
- Customers
- Suppliers
- Products and Services
- Nominal codes
- Transactions



Copilot Insights

Anomaly detection

- Available within Transactions
- Highlights unusual activity to what has been previously entered
- Prompts:
 - Unexpected nominal codes
 - Unexpected tax codes
 - Unexpected transaction amounts
 - Unexpected VAT amounts
- Review, correct or ignore issues to enhance the accuracy of your data



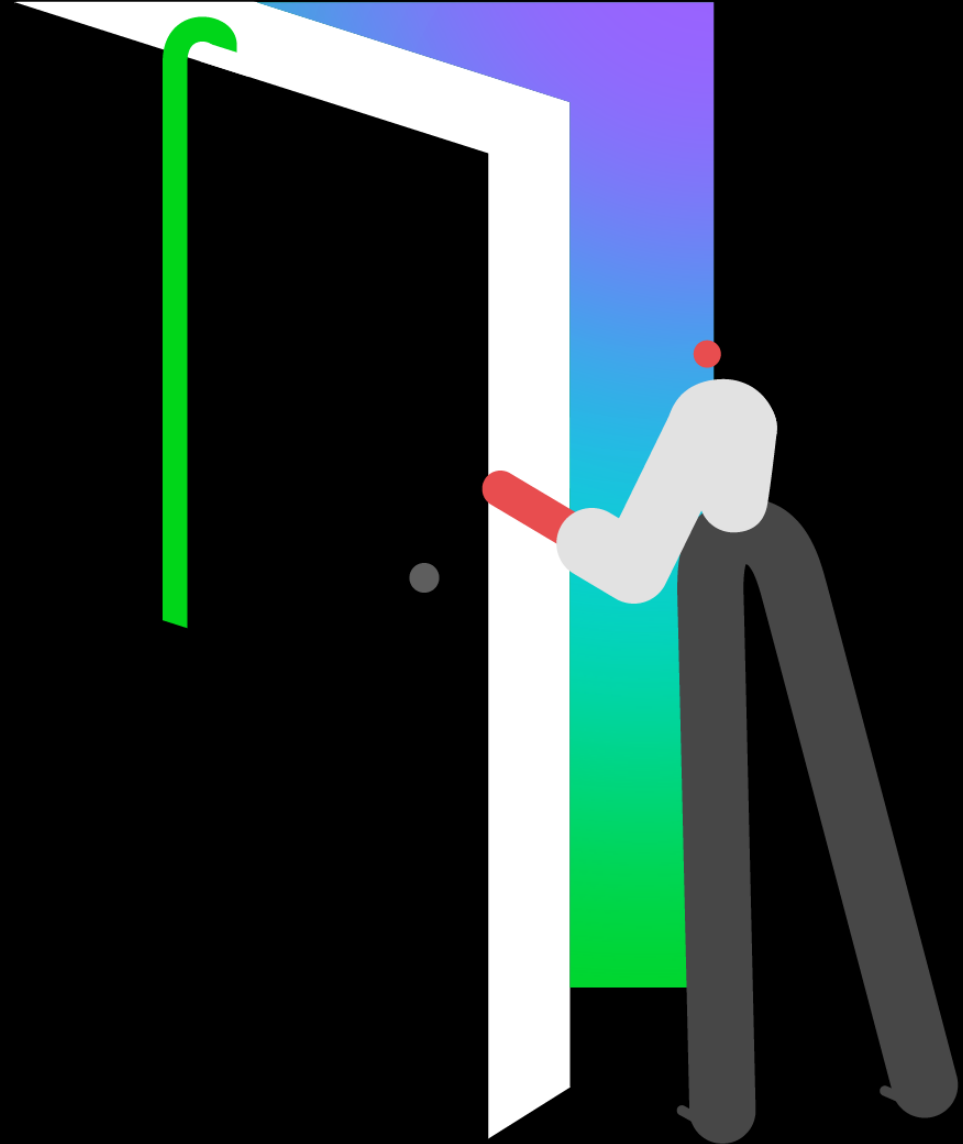
Sage Copilot v32

- **Report with Copilot**
 - Create customised transaction reports based around the Audit Trail Summary
 - Reports are saved as standard Sage 50 reports
 - Can be edited within the Report Designer
- **Detailed analysis**
 - Quickly analyse business performance
 - Analyse the Profit & Loss and Balance Sheet
 - Surfaces key info in an easy-to-read format



Sage Copilot v32 features

- **Report with Copilot**
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Sage Copilot - V32.1

Payment reminders and automation

- Improve debt management and easily generate payment reminders
- Save time and automate this task
- Personalise your email templates
- Update the communication history

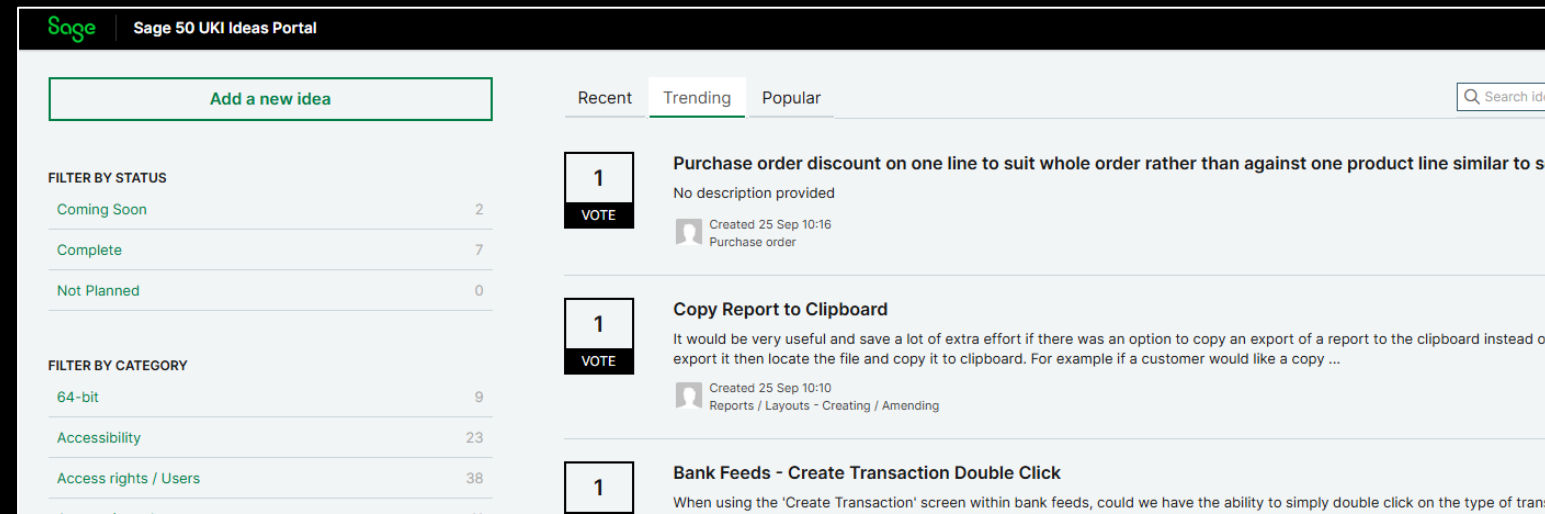
Demonstration



Sage Copilot

What's next?

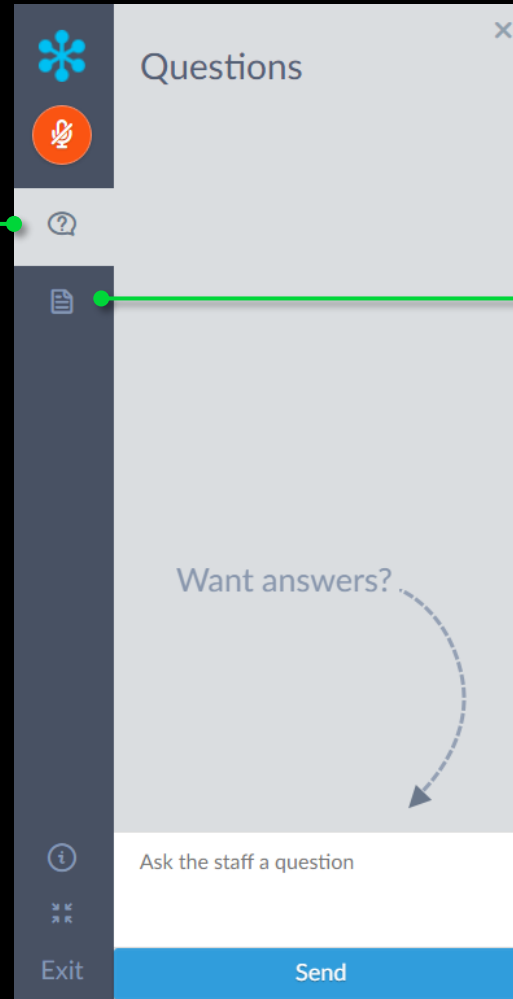
- Have your say and get involved
- Let us know what you'd like to see next
- Submit your suggestions via:
[Sage 50 UKI Ideas Portal](#)



Questions

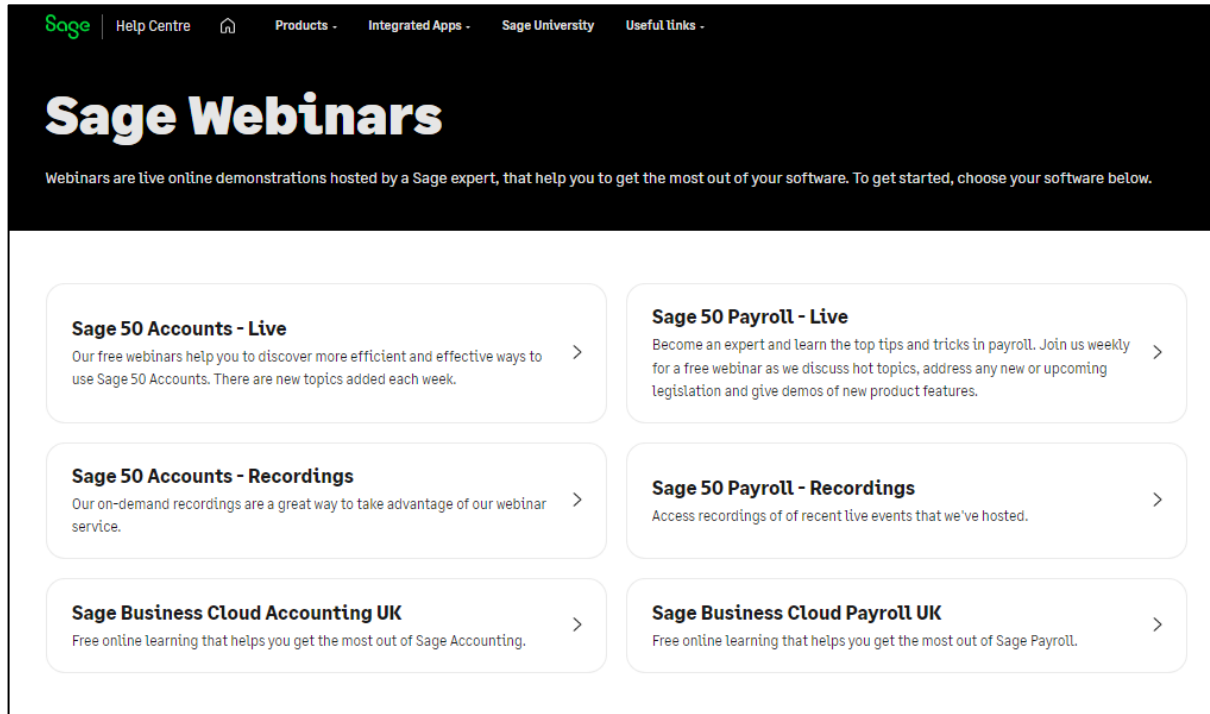
Send us your questions

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Webinars for Sage 50 Accounts & Sage 50 Payroll

A screenshot of the Sage Webinars website. The header is dark green with the Sage logo and navigation links: Help Centre, Products, Integrated Apps, Sage University, and Useful links. The main heading is 'Sage Webinars' in white. Below it, a subtext states: 'Webinars are live online demonstrations hosted by a Sage expert, that help you to get the most out of your software. To get started, choose your software below.' The content area features six white boxes with rounded corners, each containing a webinar title, a brief description, and a right-pointing arrow. The boxes are arranged in a 3x2 grid.

Sage | [Help Centre](#) | [Products](#) - [Integrated Apps](#) - [Sage University](#) | [Useful links](#) -

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