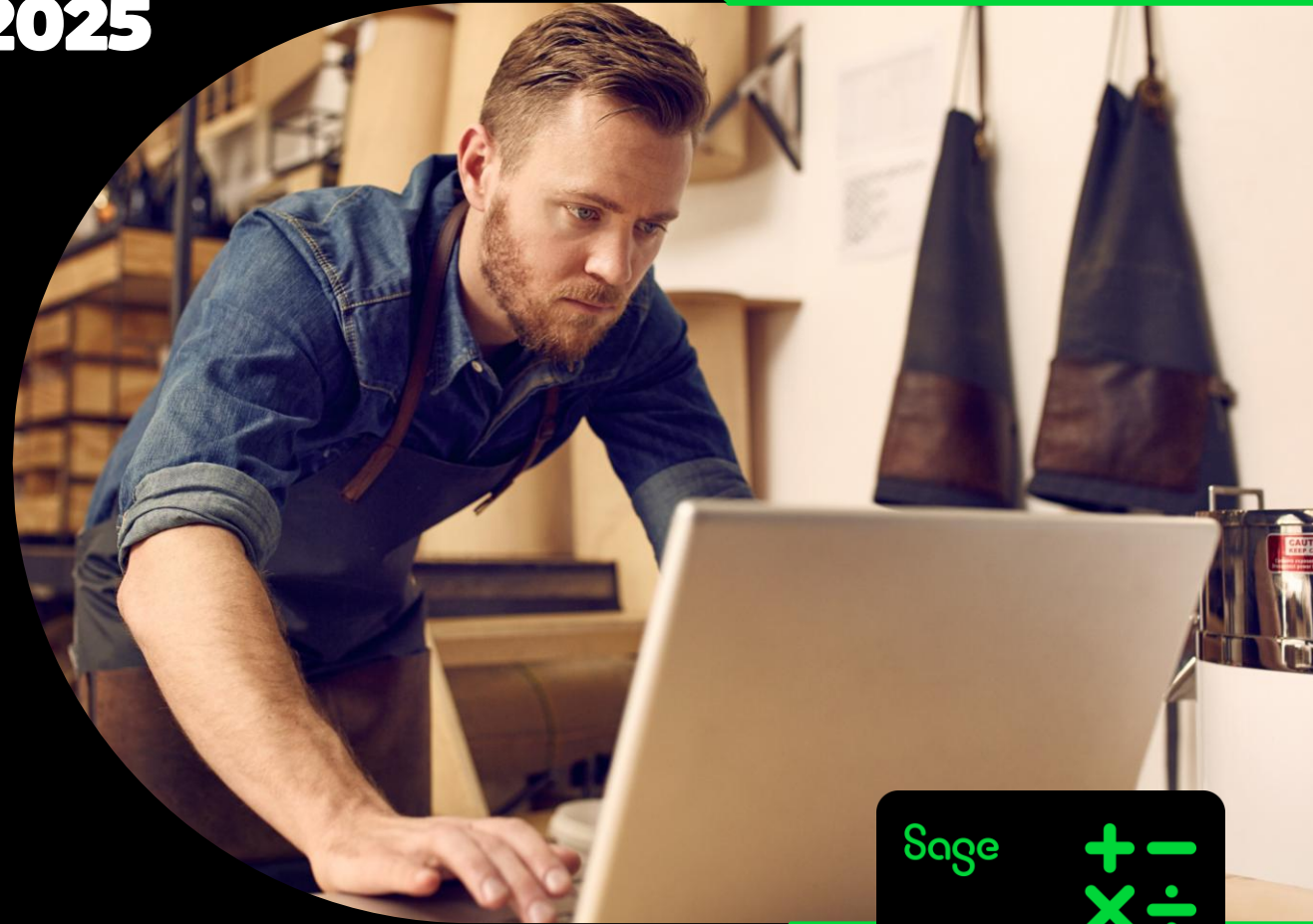# Sage 50 Accounts
International Accounting Day 2025

Sage Copilot
Payment Reminders

Presenter: Michael

Sage

Streamline your business
Sage 50 Accounts
International
Accounting Day 2025

Housekeeping

Your microphone is muted automatically

Send us your questions

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Questions

Want answers?

Ask the staff a question

Send

Exit

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International Accounting Day 2025

Attend any 3 of the 4 topics, plus one of our quiz sessions, to earn your digital badge.

- **Bank feeds**

- **Sage Copilot - Automated Payment Reminders**

- **Sage Connect**

- **AI Document Capture**

- -

- **Quiz – Test your knowledge**

Register now

Streamline your business
Sage 50 Accounts
International
Accounting Day 2025

What's covered in today's **webinar?**

- Sage Copilot

- Payment Reminders

- Demonstration

- Further support + Q&A

Sage

Accessing Sage Copilot

Availability:

- Sage 50 Accounts v31.1 & above

- Standard & Professional

- Based in UK

Your current subscription includes:

- 1 user licence
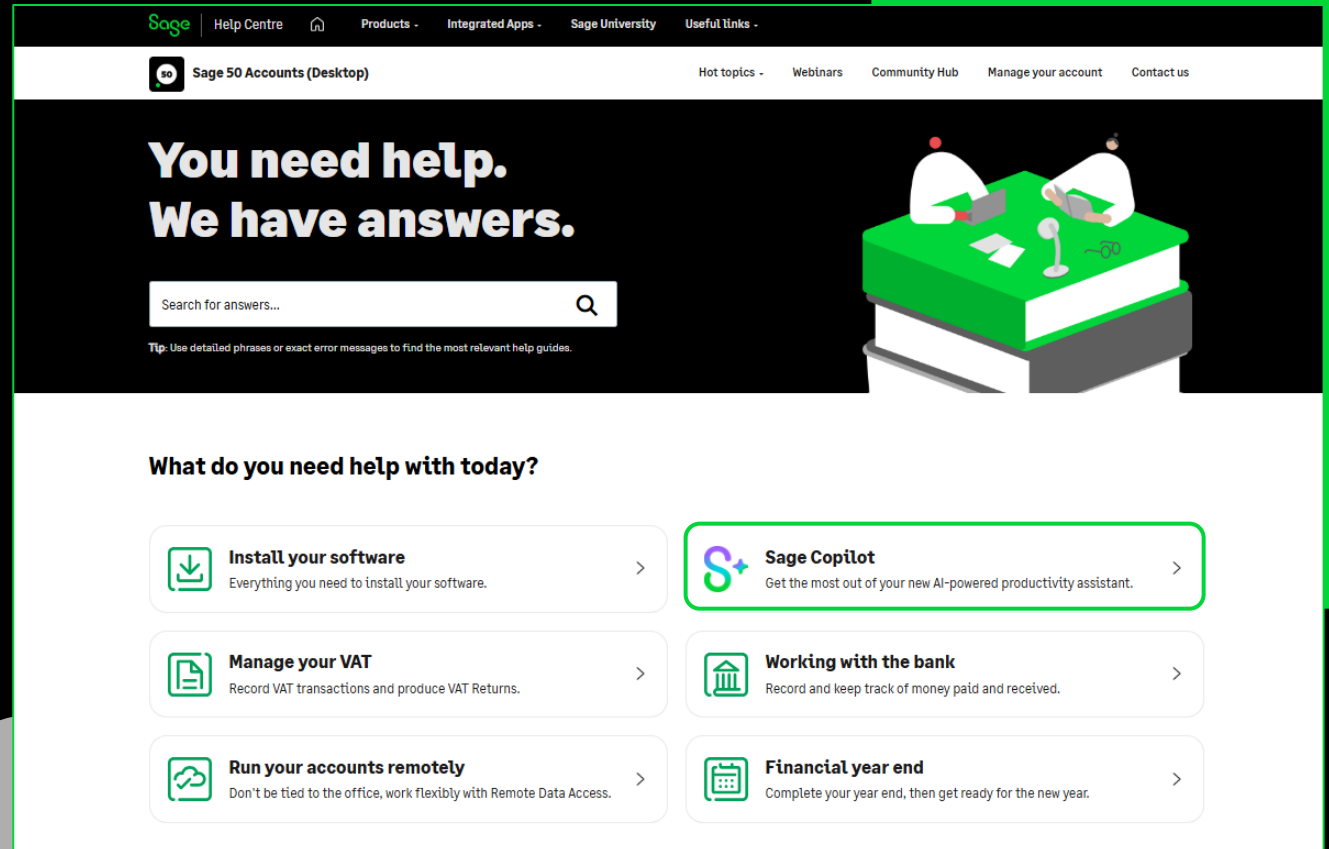
- Additional licences can be added

Help & Support to get up and running

Our Help centre contains the information needed to get switched on and start using Sage Copilot.

Resources include:

- **Introduction to Copilot**
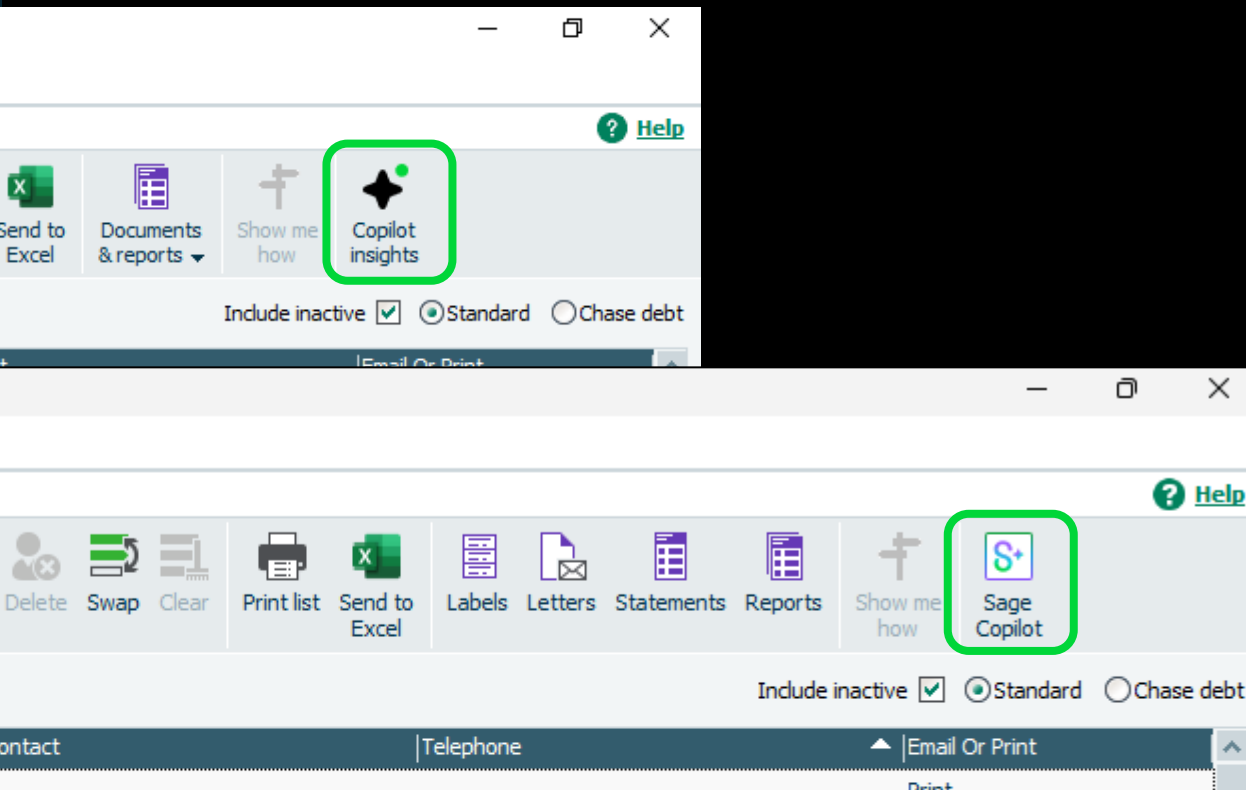- **Set up**
- **Using Sage Copilot**
- **Log in using your Sage Account**

www.sage.co.uk/help

Sage Copilot

Your dedicated AI assistant

## Access Copilot insights from the following ledgers:

- Customers
- Suppliers
- Products and Services
- Nominal codes
- Transactions

Copilot Insights

Anomaly detection

- Available within Transactions

- Highlights unusual activity to what has been previously entered

- Prompts:
  - Unexpected nominal codes
  - Unexpected tax codes
  - Unexpected transaction amounts
  - Unexpected VAT amounts

- Review, correct or ignore issues to enhance the accuracy of your data
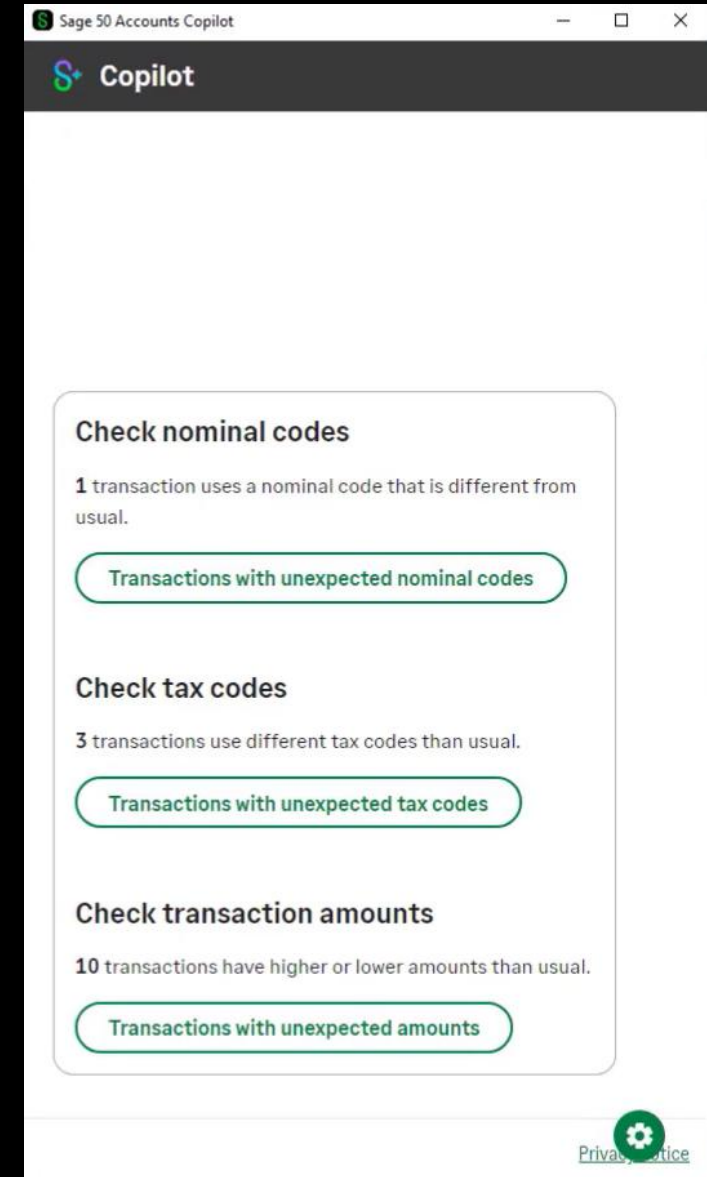
Sage Copilot v32

- **Report with Copilot**
  - Create customised transaction reports based around the Audit Trail Summary
  - Reports are saved as standard Sage 50 reports
  - Can be edited within the Report Designer

- **Detailed analysis**
  - Quickly analyse business performance
  - Analyse the Profit & Loss and Balance Sheet
  - Surfaces key info in an easy-to-read format

Sage

Sage Copilot
v32 features

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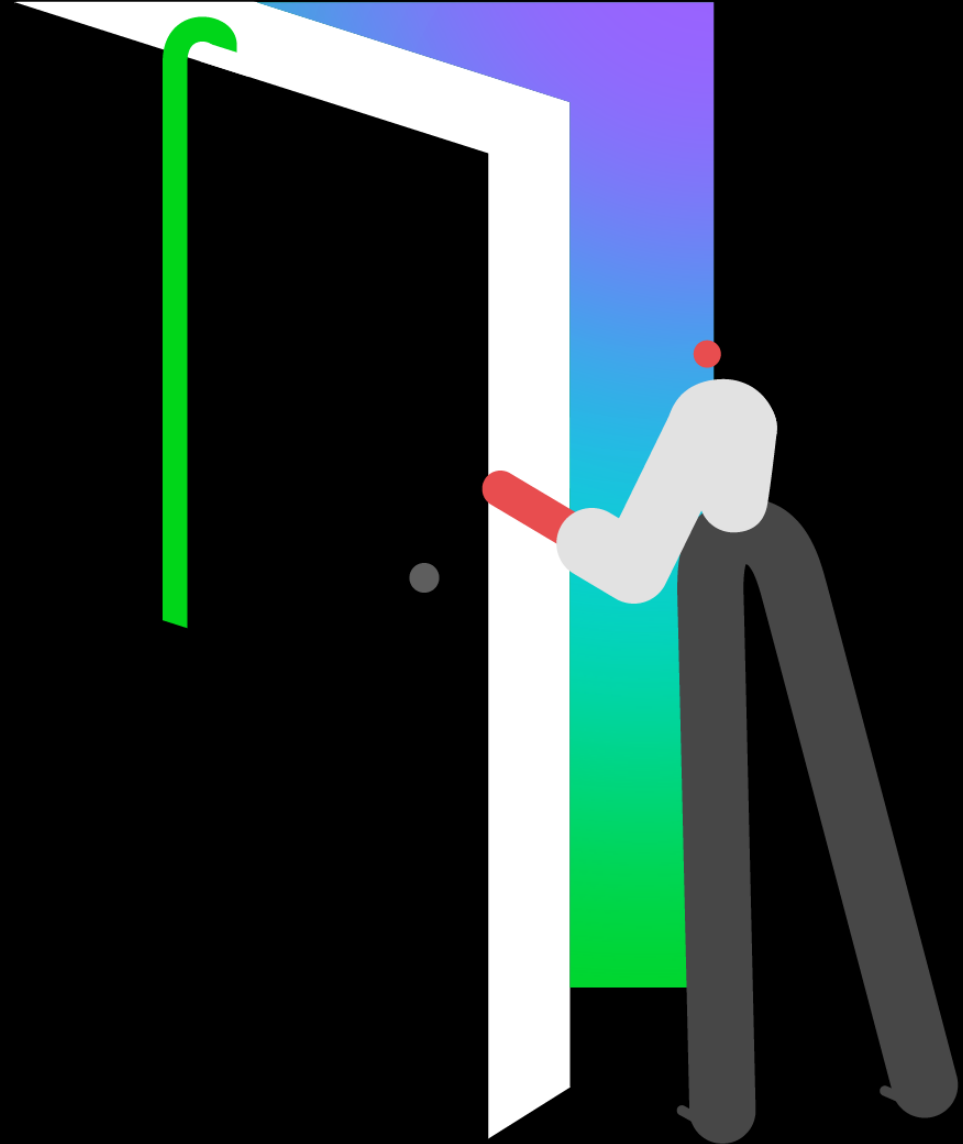
Sage Copilot - V32.1

Payment reminders and automation

- Improve debt management and easily generate payment reminders

- Save time and automate this task

- Personalise your email templates

- Update the communication history

Sage

Demonstration

Sage

Sage Copilot

What's next?

- Have your say and get involved

- Let us know what you'd like to see next

- Submit your suggestions via:
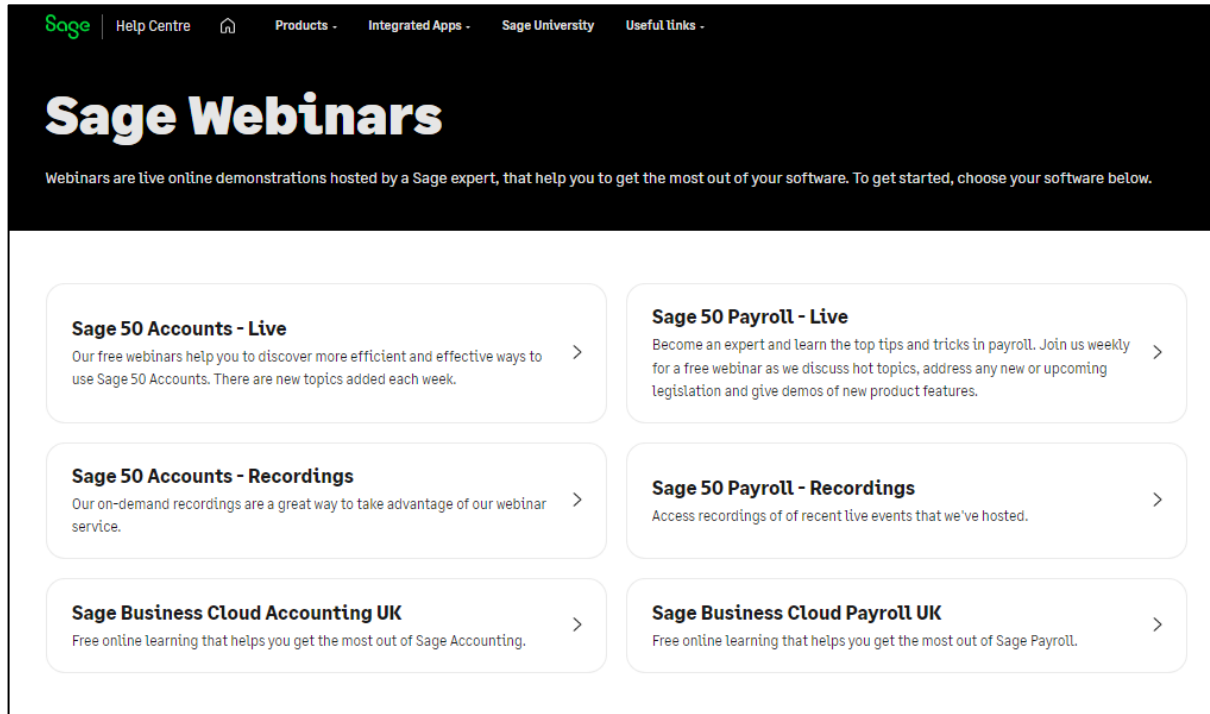 [Sage 50 UKI Ideas Portal](#)
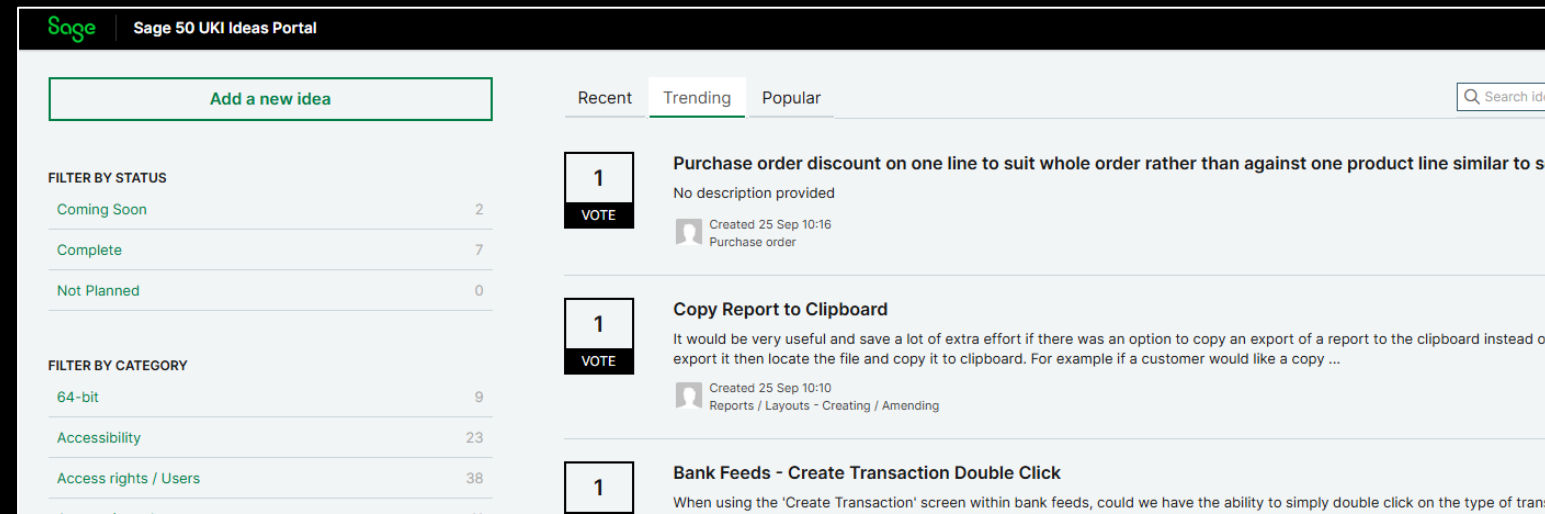
Questions

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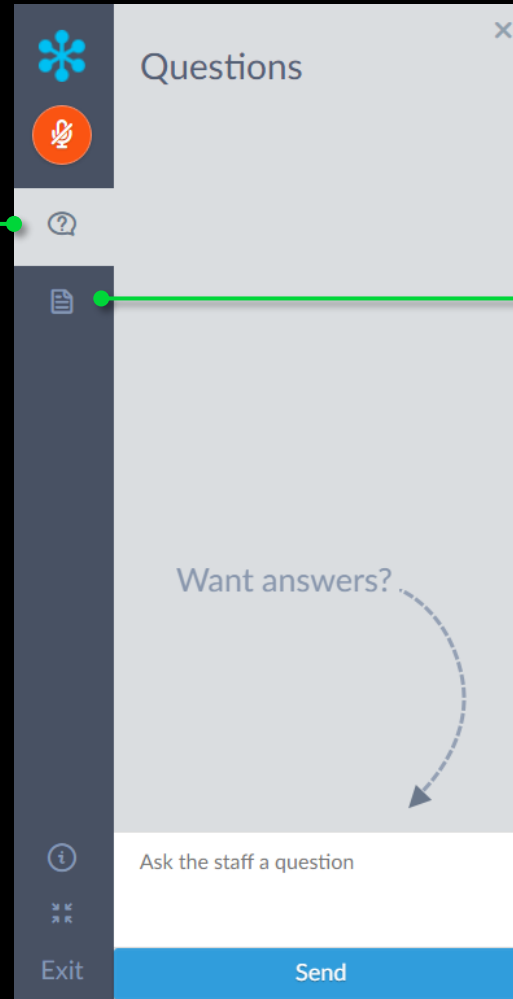
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Webinars for Sage 50 Accounts & Sage 50 Payroll

www.sage.co.uk/webinars

Thanks for attending!

Please take a minute to **complete the survey** as you leave.

You'll receive a follow-up email containing links to register for future webinars and watch recordings.

Sage