Sage 50 Accounts Banking Excellence Webinar Series

#8 - Adding bank information to your invoices

Presented by: Michael Cox

Start time: 2pm (approx. 30 mins)

Banking Excellence 2025

Sage 50 Accounts

Sage

Banking Excellence Webinar Series

To earn your digital badge, simply **attend any 6 of the 8 Banking Excellence webinar topics plus the Quiz.**

#1 - Simplifying bank transactions - Your guide to payments, receipts and transfers

#2 - Managing Customer Receipts and Supplier Payments in Sage 50

#3 - Reconcile with confidence - Mastering Bank Reconciliation in Sage 50

#4 - Revolutionise your banking with Sage 50 Bank Feeds

#5 - Simplify your routines - Work smarter with Bank Recurring items

#6 - Clean up your accounts - Correcting bank errors in Sage 50

#7 - Fast finance - Harness the power of E-Payments in Sage 50

#8 - Payment-ready invoices: Adding your bank information to your invoices in Sage 50

#Quiz - Bank on your knowledge: Sage 50 Accounts Quiz

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What's covered in today's webinar?

- **Introduction**
- **Demonstrations**
  - The basics of editing your layout
  - Design tools
- **Further Support / Q&A**

Add bank information to your invoices

Introduction

- The Report Designer is a powerful tool, enabling you create and amend layouts and reports in Sage 50 Accounts.

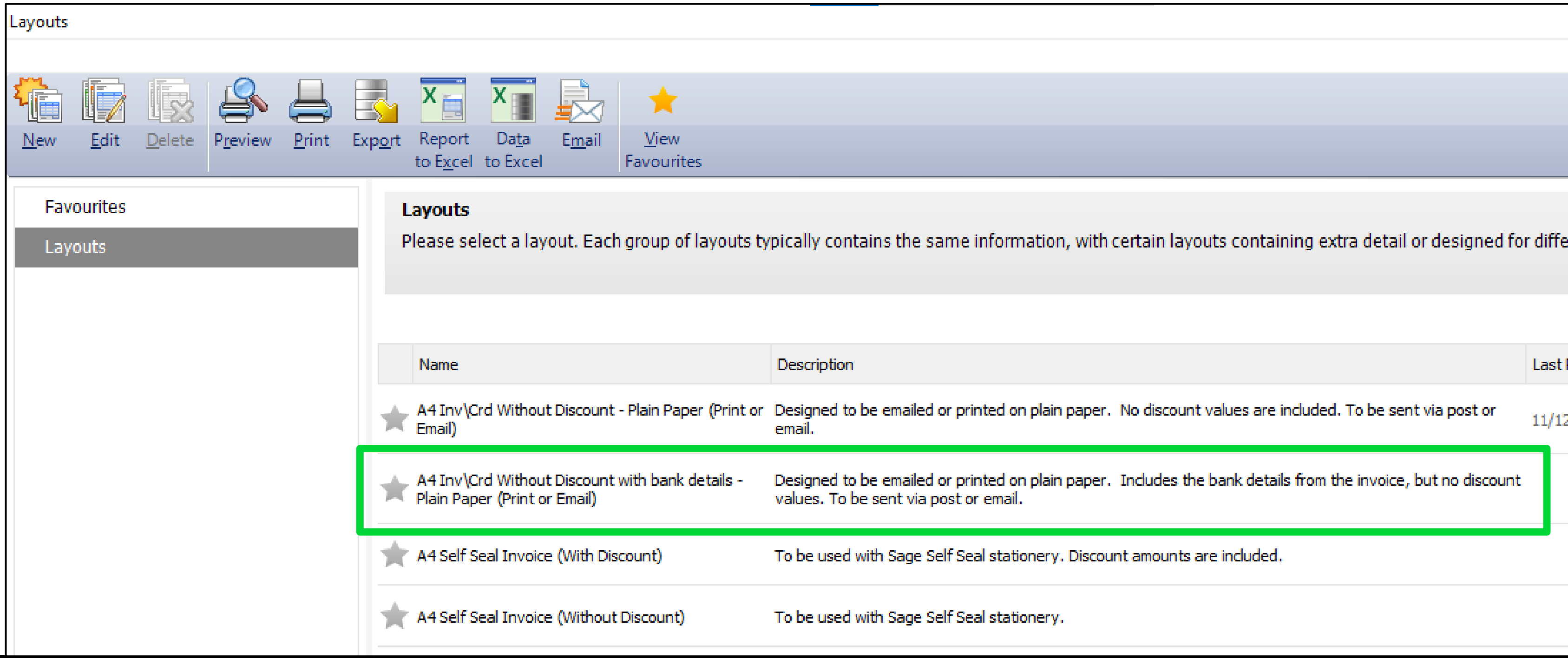
You don't have to reinvent the wheel!

- Find a layout or report that's close to what you want.
- Be creative or take inspiration from invoices you receive.
- Use our online resources > www.sage.co.uk/help

Add bank information to your invoices

Options

- Use a standard layout.
- Edit your existing layout.



Add bank details text to your invoice layout

Demonstrations

- The basics of editing your layout
- Design tools

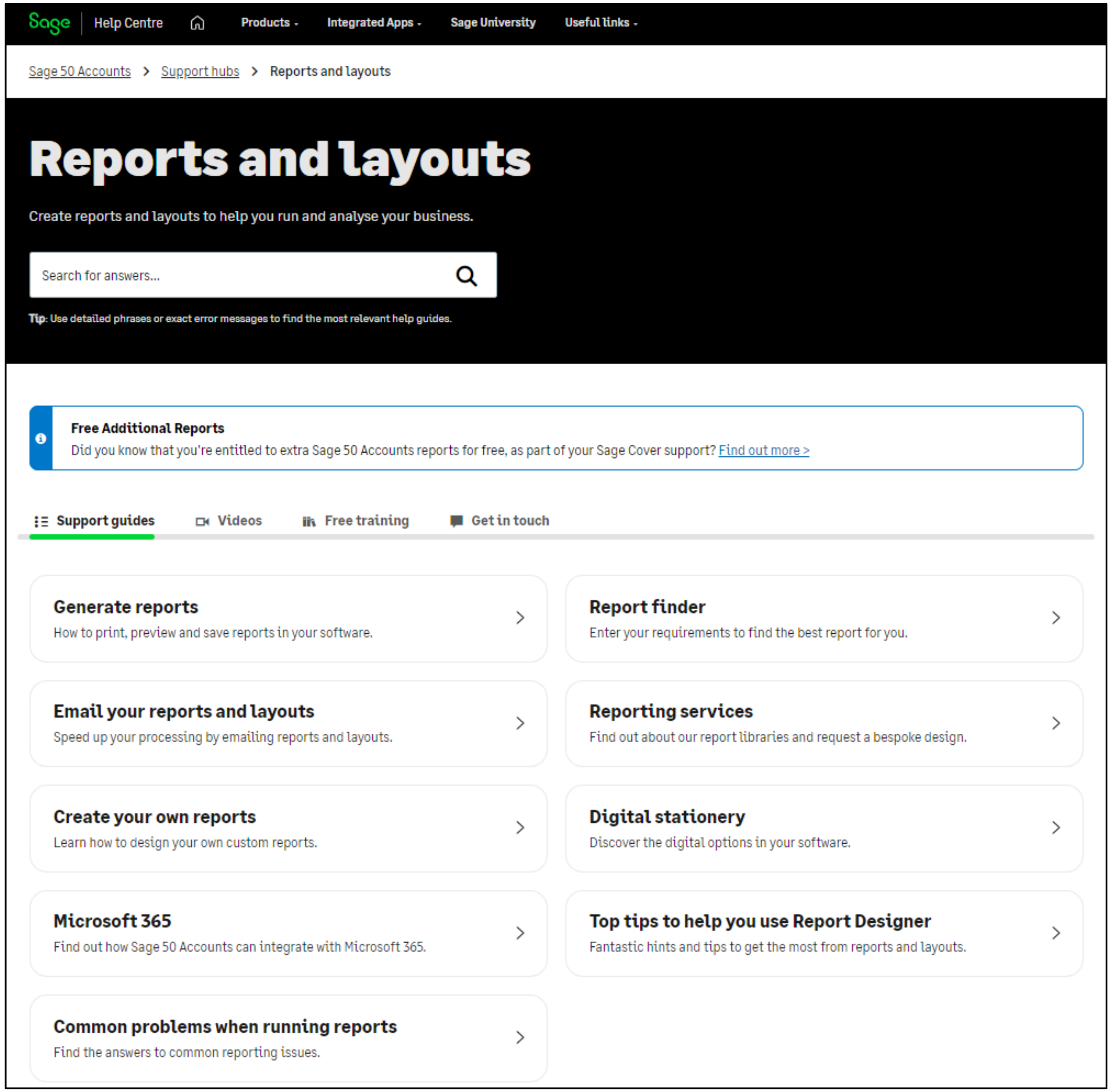
Sage

Help Centre

www.sage.co.uk/help

- Search the knowledgebase
- Support guides
- Webinars
- Videos
- Get in touch

Reports and layouts



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- **Stock control**
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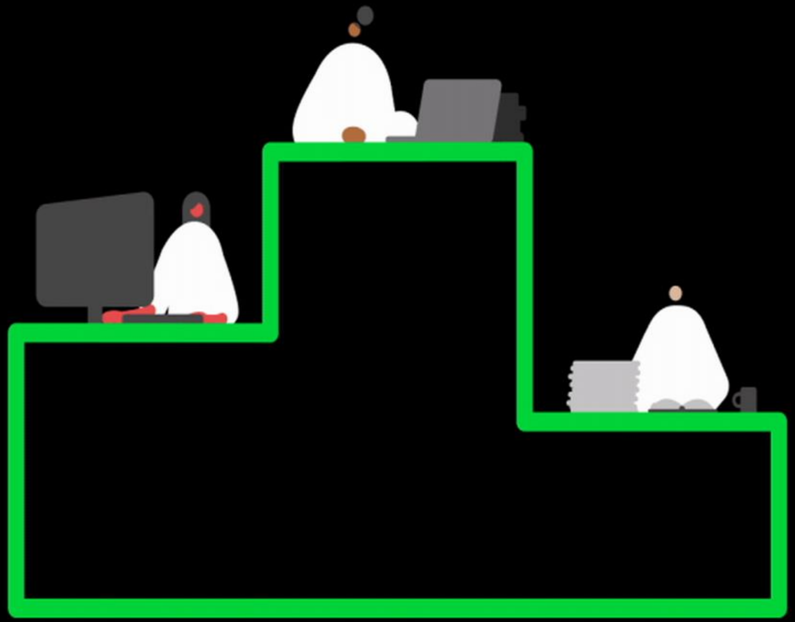
- **Banking**
- **Debtors and creditors**
- **Sage Professional features**

Revolutionise your business management and unlock the full potential of your software.



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