Sage 50 Accounts
Banking Excellence Webinar Series

#1 - Payments, Receipts & Transfers

Presented by: Michael Cox

Start time: 11am (approx. 45 mins)

Sage

Banking
Excellence 2025

Sage 50 Accounts

Sage

Banking Excellence Webinar Series

To earn your digital badge, simply **attend any 6 of the 8 Banking Excellence webinar topics plus the Quiz.**

#1 – Simplifying bank transactions – Your guide to payments, receipts and transfers

#2 – Managing Customer Receipts and Supplier Payments in Sage 50

#3 – Reconcile with confidence – Mastering Bank Reconciliation in Sage 50

#4 – Revolutionise your banking with Sage 50 Bank Feeds

#5 – Simplify your routines – Work smarter with Bank Recurring items

#6 – Clean up your accounts – Correcting bank errors in Sage 50

#7 – Fast finance – Harness the power of E-Payments in Sage 50

#8 – Payment-ready invoices: Adding your bank information to your invoices in Sage 50

#Quiz – Bank on your knowledge: Sage 50 Accounts Quiz

Sage

Banking Excellence 2025
Sage 50 Accounts

Register now

What's covered in today's **webinar?**

- **Bank payment and receipt**

- **Bank transfer**

- **Further Support / Q&A**

Sage

Bank payment and receipt

Entering transactions
- Enter single or as a batch
- Corrections – Edit/Delete

Understanding grouping
- Criteria
- Enable / Disable grouping
- Settings > Bank Defaults

Alternative entry methods
- Recurring items
- Import transactions
- Bank feeds

How to post a bank payment or receipt

Sage

Bank transfer

Transfer money between bank accounts
- Simple entry screen to avoid manual journals
- Corrections – Edit/Delete

Alternative entry methods
- Recurring items - Journals
- Import transactions

Transfer money between bank accounts

Demonstrations

Banking Excellence Webinar Series

To earn your digital badge, simply **attend any 6 of the 8 Banking Excellence webinar topics plus the Quiz.**

#1 – Simplifying bank transactions – Your guide to payments, receipts and transfers

#2 – Managing Customer Receipts and Supplier Payments in Sage 50

#3 – Reconcile with confidence – Mastering Bank Reconciliation in Sage 50

#4 – Revolutionise your banking with Sage 50 Bank Feeds

#5 – Simplify your routines – Work smarter with Bank Recurring items

#6 – Clean up your accounts – Correcting bank errors in Sage 50

#7 – Fast finance – Harness the power of E-Payments in Sage 50

#8 – Payment-ready invoices: Adding your bank information to your invoices in Sage 50

#Quiz – Bank on your knowledge: Sage 50 Accounts Quiz

Sage

Banking
Excellence 2025
Sage 50 Accounts

Register now

Grow your knowledge

Find out more about our 1-2-1 Bespoke training options.
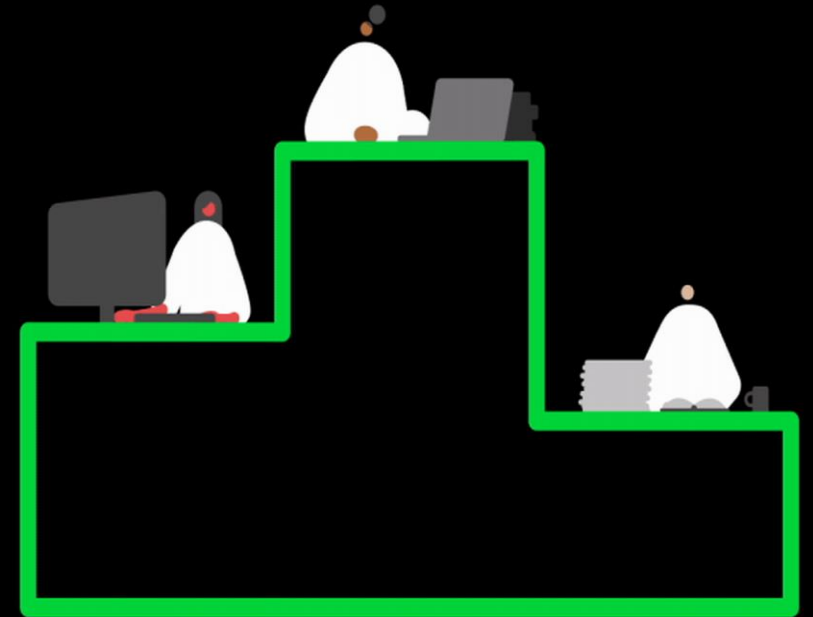
With training bundles including

- **Stock control**
- **Construction Industry**
- **Banking**
- **Debtors and creditors**
- **Sage Professional features**

Revolutionise your business management and unlock the full potential of your software.

Email us at ukisageuniversity@sage.com for a personalised quote

Sage

Thank you!

Please take a minute to complete the survey as you leave.

You'll receive a follow-up email containing links to register for future webinars and watch recordings.

Sage